

15TH ANNUAL INDIA CHEMICAL INDUSTRY OUTLOOK CONFERENCE & EXHIBITION
"India's USD 5 Trillion Economy : Role of Chemicals in Navigating the Future" : 1 – 2 March 2022

DAY-1

TUESDAY | 1 MARCH 2022

09.00-09.30 Registrations

INAUGURAL SESSION

09.30-09.35 Hrs	Opening Remarks :	Mr. Kamal P. Nanavaty , Chairman–Conference & Exhibition Com., ICC & President-Strategy Development, Reliance Industries Ltd
09.35-09.40 Hrs	Welcome Address :	Mr. Ravi Goenka , President, ICC & CMD, Laxmi Organic Industries Ltd
09.40-10.00 Hrs	Key-Note Address 1 : Chemical Industry, Green Hydrogen & Green Future	Padma Vibhushan Dr. R. A. Mashelkar, FRS National Research Professor & Former Director General, CSIR, Government of India
10.00-10.20 Hrs	Key-Note Address 2 : Realizing the Opportunity in Indian Chemicals industry - Learning from other Countries	Dr. Jakob Fischer Sr. Partner, McKinsey & Company, Munich
10.20-10.40 Hrs	Key-Note Address 3 : Uncertainty for the World, possibilities for India - Navigating the Challenge of Constant Change in Chemicals	Mr. Stefan Doboczky Chief Executive Officer, Heubach Group
10.40-10.55 Hrs	Address by Guest of Honour : Mission 'Make In India' - Policy Initiatives for attracting Investments in Chemicals	Ms Arti Ahuja I.A.S. , Secretary, Chemicals & Petrochemicals, Ministry of Chemicals & Fertilizers, GoI
10.55-11.10 Hrs	Address by Chief Guest :	Dr. Mansukh L. Mandaviya , Hon'ble Minister for Health & Family Welfare and, Hon'ble Minister for Chemicals & Fertilizers, GoI
11.10-11.15 Hrs	Briefing by McKinsey regarding Concept Paper on "Accelerating India's Sustainability Journey in Chemicals"	Mr. Avinash Goyal Sr. Partner, McKinsey & Company
	Release of Concept Paper on "Accelerating India's Sustainability Journey in Chemicals" at the hands of	
	Dr. Mansukh L. Mandaviya , Hon'ble Minister for Health & Family Welfare and, Hon'ble Minister for Chemicals & Fertilizers, GoI	
11.15-11.20 Hrs	Vote of Thanks	Mr. Bimal Goculdas , Vice President, ICC & MD & CEO, The Dharamsi Morarji Chemical Co Ltd
11.20-11.30 Hrs	Coffee / Tea Break	

SESSION 1

Emerging Trends, Disruptions and Opportunities in the New Normal

Session Chairman: Mr. Krishnamohan Narayan, Managing Director, BASF India Ltd

11.30-11.50 Hrs	Future of China: Chinese Economy and Chemicals Industry: What lies ahead?	Mr. Sheng Hong Sr. Partner, McKinsey & Company, Shenzhen-China
11.50-12.10 Hrs	Mitigating Supply Risks in Chemicals Value-Chain: How can India look inwards and improve Self-reliance?	Mr. Ramakrishnan Mukundan Managing Director & CEO, Tata Chemicals Ltd
12.10-12.30 Hrs	Emerging World of Oil to Chemicals: Going from 80-20 to 20-80	Mr. B. Ashok – CEO, Ratnagiri Refinery and Petrochemicals Ltd
12.30-12.50 Hrs	Congestion, Delays and Supply Chain Challenges: What lies ahead in the crisis?	Ms. Charmaine Remedios , Vice President – EXIM Shipping & Logistics Head, Reliance Industries Ltd
12.50-13.10 Hrs	From Manufacturing to a Solutions Partner	Mr. Jayant V. Dhobley , Business Head and CEO, Global Chemicals, Fashion Yarn & Insulators, Aditya Birla Group
13.10-13.15 Hrs	Question & Answer Session	

13.15-14.00 Hrs Lunch / Networking / Interaction with Booths

SESSION - 2

Breakout Sessions

	Breakout-1 (Agrochemicals)	Breakout-2 (Specialty Chemicals)
	Session Chairman: Mr. Vikram Shroff, Director, UPL Ltd	Session Chairman: Mr. Deepak C. Mehta, MD, Deepak Nitrite Ltd
14.00-14.20 Hrs	CXO Interview : Mr. Vikram Shroff , Director, UPL Ltd By Ms Rupali Jain , Associate Partner, McKinsey & Company	CXO Interview : Mr. Deepak C. Mehta , MD, Deepak Nitrite Ltd By Mr. Divy Malik , Associate Partner, McKinsey & Company, Mumbai
14.20-14.40 Hrs	Solving India's food challenge: Ensuring Food Security for Billion and Role of Innovation in Agrochemical Industry : Mr. Sanjiv Lal , MD & CEO, Rallis India Ltd	Squaring the circle: Value creation and growth in Specialty Chemical - Food, Nutrition and Biosciences : Dr. Jens Christian Blad , Senior Vice President – Corporate Development, Lanxess India Pvt Ltd
14.40-15.00 Hrs	Agricultural Sustainability and Agrochemicals : Headwinds and tailwinds for Indian Agrochemicals : Mr. S. Ganesan , Vice President – Policy Affairs, UPL Ltd	Panel Discussion: Growth in India's downstream manufacturing sector - Role played by the Specialty Chemicals industry :
15.00-15.20 Hrs	Agro chemicals outlook: A Window Of Opportunity for the Chemical industry: Making The Economic Recovery Plan A Driver For Competitive Sustainability : Mr. Balakrishnan Iyer , Chief Procurement Officer, Deccan Fine Chemicals (India) Pvt Ltd	Panel Members : Mr. Suresh Ramachandran , Country Head & MD, Arkema India, Mr. U. Shekhar , Chairman, Galaxy Surfactants Ltd Mr. Rupark Sarswat , CEO, India Glycols Ltd Mr. Sridhar Venkiteswaran , Avalon Consulting
15.20-15.30 Hrs	Question & Answer Session	
15.30-15.50 Hrs	Coffee / Tea Break / Interaction with Booths	

Panel Discussion : Facilitated by Mr. Avinash Goyal, Sr. Partner, McKinsey & Company

15.50-16.50 Hrs	Panel Discussion: India the new battleground for global Chemicals manufacturing - Support the industry seeks from policy-makers	Mr. Anand Srinivasan , MD, Covestro (India) Private Limited Mr. Chandrakant Nayak , CEO, Dow India Mr. Prakash Raman , MD, Transpek-Silox Industry Pvt Ltd Mr. Rajendra V. Gogri , CMD, Aarti Industries Ltd
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16.50-17.00 Hrs **Question & Answer on Panel Discussion**

Panel Discussion : Facilitated by Mr. Avinash Goyal, Sr. Partner, McKinsey & Company

17.00-17.50 Hrs	Elevator pitch by startups in Chemical Industry	Mr. Gaurab Chakrabarti , CEO & Co-Founder, Solugen Mr. Brian Perrott , CEO & Co-Founder, BluePallet Mr. Scott Barrows , President, BluePallet
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		Mrs. Ginger Krieg Dosier. CEO, BioMASON
17.50-18.00 Hrs	Question & Answer Session	
18.00-18.20 Hrs	Coffee / Tea Break / Interaction with Booths / Exhibitions / Demonstrations	

DAY-2 WEDNESDAY | 2 MARCH 2022

09.30-09.40	Key takeaways / Learning from Day One	Mr. Bimal Goculdas , Vice President, ICC & MD & CEO, The Dharamsi Morarji Chemical Co Ltd
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SESSION – 1 Riding the growth wave: Transitioning from kilos to tonnes

Session Chairman: Mr. Bimal Goculdas, Vice President, ICC & MD & CEO, The Dharamsi Morarji Chemical Co Ltd

09-40-10.00 Hrs	Optimizing capital allocation: Unleashing the next wave of capital driven growth for India's chemical industry	Mr. Suveer Sinha Partner, McKinsey & Company, Mumbai
10-00-10.20 Hrs	India's Emerging M&A Scene in chemicals: Catching up with the global marketplace	Mr. Pankaj Patwari Managing Director, Advent International
10-20-10.40 Hrs	Impactful R&D: Key wealth driver for chemical industries in today's economy	Prof. A. B. Pandit , Vice Chancellor, Institute of Chemical Technology, Mumbai
10-40-11.00 Hrs	Internet of Things: How would Digital Transformation change the chemicals business in next 5 years?	Mr. Sandeep Redkar Consultant Leader, Rockwell Automation
11.00-11.10 Hrs	Question & Answer Session	
11.10-11.30 Hrs	Coffee / Tea Break / Interaction with Booths	

SESSION - 2 Industry Think-Tank : Facilitated by Nitika Nathani, Partner, McKinsey & Company, Bangalore

11.30-12.15 Hrs	Case studies / learnings on - "Glocalization" of Indian Chemical companies	Mr. Zarir Langrana , Executive Director, Tata Chemicals Ltd Mr. C. G. Sethuram , Group CEO, Thirumalai Chemicals Limited Mr. Ramkumar Shankar , MD, Chemplast Sanmar Ltd
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12.15-12.25 Hrs **Question and Answer Session**

12.25-12.30 Hrs **Technical Break**

Boydén Session – CEO Survey Presentation & Panel Discussion on Leadership Paradoxes

12.30-13.00 Hrs	<p>Presentation : Results of the CEO Survey: Ms Nita Keswani, Partner & Head - Chemicals Practice, BOYDEN Global Executive Search</p> <p>Panel Discussion : Leadership Paradoxes in the Post Covid Era : Moderator : Mr. Dinesh Mirchandani, Managing Partner, BOYDEN</p> <p>Panel Members : Mr. Alok Sharman, Regional Director – South Asia & MD – India, Brenntag Ingredients Mr. Anand Gopaladesikan, MD – India & VP – Polymers, Asia, Wacker Chemie Mr. Jayant V. Dholey, Business Head and CEO, Global Chemicals, Fashion Yarn & Insulators, Aditya Birla Group Mr. Mukesh Malhotra, MD, Solvay India</p>	
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13.00-13.30 Hrs **Lunch / Networking / Interaction with Booths**

SESSION – 3 Preparing for the next wave of growth: The Sectoral Standpoint

Session Chairman: Mr. Rupark Sarswat, CEO, India Glycols Ltd

13.30-13.50 Hrs	Petrochemicals 2030: Reinventing the ways to win in a changing industry - Impact of feedstock on oil-to-chemicals value chain	Mr. Yeo Yu Kin , Senior Vice-President - Consulting, Asia & Middle East, Argus Media
13.50-14.10 Hrs	Growth wave in Construction Chemicals: Driven by surging developments in real estate and infrastructure?	Mr. Arijit Basu , Ex-MD, SIKA
14.10-14.30 Hrs	Covergence of Pharma & Chemicals : Opportunities for KSMs / APIs	Dr. Jaidev Rajpal , Partner, McKinsey & Company, Gurugram
14.30-14.40 Hrs	Question & Answer Session	
14.40-14.45 Hrs	Technical Break	

SESSION 4 Sustainability - ESG & Circularity : Cutting Edge Technologies for Recycling

Session Chairman: Mr. Ravi Kapoor, Chairman – Sustainability Expert Committee, ICC & MD, Heubach Colour Pvt Ltd

14.45-15.05 hrs	Being a ESG Company : Focus on Circularity	Ms Stefanie Lang , Senior Manager – Sustainability Asia Pacific, BASF
15.05-15.25 hrs	Technology Behind Pure Cycle and the Strategic and Economic Value to the Recycling Industry	Mr. Dustin Olson , Chief Manufacturing Officer. Pure Cycle Technologies
15.25-16.15 Hrs	<p>Panel discussion: How can companies leverage their ESG performance ? :</p> <ul style="list-style-type: none"> — Meeting Sustainability goals — Fulfilling social commitments — Monetizing ESG initiatives like Carbon credits, REC, etc. — Green Finance – Demystifying 	<p>Lead Panelist: Mr. Divy Malik, Associate Partner, McKinsey & Company, Mumbai</p> <p>Panelists : Dr. Mritunjay Chaubey, Global Vice President – Environment, Sustainability & Green Cell, UPL Limited, Dr. Ashok Menon, Director – Sustainability Strategy, APAC Region, SABIC, Dr. Ralf Kelle, Head - Sustainability Strategy, Evonik, Mr. K. V. S. Satish Kumar, Chief Sustainability Officer, Jubilant Ingrevia Ltd</p>
16.15-16.25 Hrs	Question and Answer Session	
16.25-16.35 Hrs	Conclusion and Vote of Thanks	Mr. D. Sothi Selvam , Director General, ICC